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# CCT RESOURCES HOLDINGS LIMITED

(中建資源集團有限公司\*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08163)

## MONTHLY ANNOUNCEMENT RELATING TO CONVERTIBLE BONDS

Reference is made to the Circular in relation to, among other things, the Agreement and the Manistar Subscription Agreement.

The Directors would like to report that during the Relevant Period, part of the Manistar Convertible Bonds was converted by Manistar and part of the MCL Convertible Bonds was converted by MCL, resulting in the allotment and issue of 600,000,000 new Shares and 200,000,000 new Shares to Manistar and MCL by the Company respectively.

Reference is made to the circular of CCT Resources Holdings Limited (formerly known as “Tradeeasy Holdings Limited”) (the “**Company**”) dated 30 May 2008 in relation to, among other things, the Agreement and the Manistar Subscription Agreement (the “**Circular**”) and the announcement of the Company dated 3 October 2008 in relation to conversion of convertible bonds (the “**Last Conversion Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

This announcement is made pursuant to the condition imposed by the Stock Exchange in its approval for the listing of, and permission to deal in, the Conversion Shares arising from the conversion of the MCL Convertible Bonds and the Manistar Convertible Bonds. This announcement also serves as the monthly announcement as referred to in the paragraph headed “Dilutive Effect of the Manistar Convertible Bonds and the MCL Convertible Bonds” in the section headed “Letter from the Board” of the Circular.

*\* For identification purpose only*

The Directors would like to report that:

- (a) As disclosed in the Last Conversion Announcement, during the period from 1 October 2008 to 31 October 2008 (the “**Relevant Period**”), part of the Manistar Convertible Bonds was converted by Manistar (the “**First Conversion**”) and part of the MCL Convertible Bonds was converted by MCL (the “**Second Conversion**”). Further details of the First Conversion and the Second Conversion are set out as follows:

(i) *First Conversion:*

<b>Date of allotment of new Shares for the First Conversion</b>	<b>No. of new Shares issued</b>	<b>Conversion Price (HK\$)</b>	<b>Principal amount of the Manistar Convertible Bonds converted (HK\$)</b>	<b>Balance of the Manistar Convertible Bonds after the First Conversion (HK\$)</b>
2 October 2008	600,000,000	0.10	60,000,000	78,840,000

The 600,000,000 new Shares allotted and issued to Manistar by the Company, represent approximately 49.39% of the total issued share capital of the Company as at 2 October 2008 before the First Conversion and approximately 33.06% of the enlarged issued share capital of the Company by the First Conversion.

(ii) *Second Conversion:*

<b>Date of allotment of new Shares for the Second Conversion</b>	<b>No. of new Shares issued</b>	<b>Conversion Price (HK\$)</b>	<b>Principal amount of the MCL Convertible Bonds converted (HK\$)</b>	<b>Balance of the MCL Convertible Bonds after the Second Conversion (HK\$)</b>
2 October 2008	200,000,000	0.10	20,000,000	756,880,000

The 200,000,000 new Shares allotted and issued to MCL by the Company, represent approximately 16.46% of the total issued share capital of the Company as at 2 October 2008 before the First Conversion, approximately 11.02% of the enlarged issued share capital of the Company by the First Conversion, and approximately 9.93% of the further enlarged issued share capital of the Company by the Second Conversion.

- (b) After the First Conversion and the Second Conversion, the aggregate outstanding principal amounts of the MCL Convertible Bonds and the Manistar Convertible Bonds as at 31 October 2008 were:

MCL Convertible Bonds: HK\$756,880,000  
 Manistar Convertible Bonds: HK\$78,840,000

- (c) There had not been any other Shares issued by the Company pursuant to other transactions during the Relevant Period, including the Shares issued pursuant to exercise of share options under any share option scheme(s) of the Company; and
- (d) Changes in the total number of issued Shares and the total issued share capital of the Company during the Relevant Period are as follows:

	<b>Total number of issued Shares</b>	<b>Total issued share capital (HK\$)</b>
As at 1 October 2008	1,214,749,000	12,147,490
Number of new Shares issued by the First Conversion	<u>600,000,000</u>	<u>6,000,000</u>
As at 2 October 2008 after the First Conversion	1,814,749,000	18,147,490
Number of new Shares issued by the Second Conversion	<u>200,000,000</u>	<u>2,000,000</u>
As at 2 October 2008 after the First Conversion and the Second Conversion	<u>2,014,749,000</u>	<u>20,147,490</u>
As at 31 October 2008	<u>2,014,749,000</u>	<u>20,147,490</u>

By Order of the Board of  
**CCT RESOURCES HOLDINGS LIMITED**  
**Mak Shiu Tong, Clement**  
*Chairman*

Hong Kong, 4 November 2008

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Mak Shiu Tong, Clement (*Chairman*)  
Mr. Ma Hang Kon, Louis (*Chief Executive Officer*)  
Mr. Tam Ngai Hung, Terry  
Ms. Cheng Yuk Ching, Flora  
Dr. William Donald Putt

*Independent Non-Executive Directors:*

Mr. Lam Kin Kau, Mark  
Mr. Fung Hoi Wing, Henry  
Mr. Lau Ho Wai, Lucas

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Listed Company Information” page of the HKExnews website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication and will be published and remain on the website of the Company at [www.cct-resources.com](http://www.cct-resources.com).*