

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: CCT Resources Holdings Limited

Stock code (ordinary shares): 8163

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 August 2009.

A. General

Place of incorporation	:	The Cayman Islands
Date of initial listing on GEM	:	7 th March, 2002
Name of Sponsor(s)	:	N/A
Names of directors (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	:	<u>Executive Directors:</u> - Mr. Mak Shiu Tong, Clement Mr. Ma Hang Kon, Louis Mr. Tam Ngai Hung, Terry Mr. Chan Hoi Tung, Tony Ms. Cheng Yuk Ching, Flora Dr. William Donald Putt <u>Independent Non-Executive Directors:</u> - Mr. Lam Kin Kau, Mark Mr. Fung Hoi Wing, Henry Mr. Lau Ho Wai, Lucas

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company :

<u>Name of substantial shareholder</u>	<u>Approximate percentage (Number) of shares</u>
Merdeka Commodities Limited (“MCL”)	16.65% (700,000,000 shares)
Merdeka Finance Group Limited (<i>Note 1</i>)	16.65% (700,000,000 shares)
Lai Wing Hung (<i>Notes 1 and 2</i>)	18.44% (775,000,000 shares)
Manistar Enterprises Limited	48.34% (2,031,764,070 shares)
CCT Telecom Securities Group Limited (<i>Note 3</i>)	48.34% (2,031,764,070 shares)
CCT Telecom Holdings Limited (<i>Note 3</i>)	48.34% (2,031,764,070 shares)
Mak Shiu Tong, Clement (<i>Note 4</i>)	48.80% (2,051,108,070 shares)

Notes:

1. The 700,000,000 shares are registered in the name of MCL, a subsidiary of Merdeka Finance Group Limited which is deemed to be interested in such shares under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”) as it is entitled to exercise or control the exercise of one-third or more of the voting power at general meetings of MCL through its shareholdings of 70% of the total issued share capital in MCL.
2. Included in the shareholdings in which Mr. Lai Wing Hung is interested, 700,000,000 shares are registered in the name of MCL. Mr. Lai Wing Hung is deemed to be interested in such shares under the SFO as he is entitled to exercise or control the exercise of one-third or more of the voting power at general meetings of MCL through his 15% personal shareholdings in MCL and through his 100% shareholdings in Merdeka Finance Group Limited, which in turn holds 70% shareholdings in MCL. The remaining 75,000,000 shares are beneficially owned by Mr. Lai Wing Hung personally.
3. The shares are registered in the name of Manistar Enterprises Limited, which is wholly-owned by CCT Telecom Securities Group Limited which in turn is a wholly-owned subsidiary of CCT Telecom Holdings Limited.
4. Included in the shareholdings in which Mr. Mak Shiu Tong, Clement is interested, 2,031,764,070 shares are registered in the name of Manistar Enterprises Limited. Mr. Mak Shiu Tong, Clement is deemed to be interested in such shares under the SFO as he is entitled to exercise or control the exercise of one-third or more of the voting power at general meetings of CCT Telecom Holdings Limited through his interest in the shareholdings of 45.11% of the total issued share capital in CCT Telecom Holdings Limited. The remaining 19,344,000 shares are beneficially owned by Mr. Mak Shiu Tong, Clement personally.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 st March
Registered address	:	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands British West Indies
Head office and principal place of business	:	1701 Dah Sing Financial Centre 108 Gloucester Road Wanchai, Hong Kong
Web-site address (if applicable)	:	www.cct-resources.com
Share registrar	:	Tricor Tengis Limited
Auditors	:	Ernst & Young

B. Business activities

The Company (together with its subsidiaries (the “Group”)) is currently engaging in the businesses of (i) the timber business and the upstream and downstream forestry business; and (ii) the trading business.

C. Ordinary shares

Number of ordinary shares in issue	:	4,203,149,000
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	40,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and /or employees).

Share Option Scheme

The Company operates a Share Option Scheme effective on 7 March 2002 and shall be valid and effective for a period of ten years from that date, subject to earlier termination by the Company in a general meeting or by the board of directors.

On 19 December 2005, an extraordinary general meeting was held by the Company in which the Company obtained shareholders' approval to further grant 7,485,000 share options beyond the limit under the Share Option Scheme.

On 27 July 2006, an extraordinary general meeting was held by the Company in which the Company obtained shareholders' approval for grant of 117,850,000 share options beyond the scheme mandate limit under the Share Option Scheme and maximum entitlement of individual participants.

On 5 August 2009, an extraordinary general meeting was held by the Company in which the Company obtained shareholders' approval for grant of 190,500,000 share options beyond the scheme mandate limit under the Share Option Scheme and maximum entitlement of individual participants.

As at 11 August 2009, details of the outstanding share options granted to the directors of the Company are as follows:

Name of directors	Exercise price of share options HK\$	Exercisable period	No. of share options
Mak Shiu Tong, Clement	0.038	14 Aug 2006 to 13 Aug 2011	22,500,000
Ma Hang Kon, Louis	0.195	6 Apr 2009 to 13 Aug 2011	5,000,000
	0.195	6 Oct 2009 to 13 Aug 2011	<u>5,000,000</u>
			10,000,000
Tam Ngai Hung, Terry	0.038	14 Aug 2006 to 13 Aug 2011	18,000,000
	0.160	11 Aug 2009 to 6 Mar 2012	<u>40,500,000</u>
			58,500,000
Chan Hoi Tung, Tony	0.116	14 May 2009 to 13 Aug 2011	4,000,000
	0.116	14 Nov 2009 to 13 Aug 2011	<u>4,000,000</u>
			8,000,000
Cheng Yuk Ching, Flora	0.038	14 Aug 2006 to 13 Aug 2011	5,000,000
	0.160	11 Aug 2009 to 6 Mar 2012	<u>46,000,000</u>
			51,000,000
William Donald Putt	0.038	14 Aug 2006 to 13 Aug 2011	5,000,000
	0.160	11 Aug 2009 to 6 Mar 2012	<u>3,500,000</u>
			8,500,000
Lam Kin Kau, Mark	0.160	11 Aug 2009 to 6 Mar 2012	3,500,000
Fung Hoi Wing, Henry	0.160	11 Aug 2009 to 6 Mar 2012	3,500,000
Lau Ho Wai, Lucas	0.160	11 Aug 2009 to 6 Mar 2012	<u>3,500,000</u>
			<u><u>169,000,000</u></u>

As at 11 August 2009, details of the outstanding share options granted to the participants other than the directors of the Company are as follows:

Name or category of participants	Exercise price of share options HK\$	Exercisable period	No. of share options
Pang Tung Choi, a director of certain subsidiaries of the Company	0.160	11 Aug 2009 to 6 Mar 2012	90,000,000
Other eligible participants	0.160	7 Jul 2009 to 6 Mar 2012	<u>9,500,000</u>
			<u><u>99,500,000</u></u>

Convertible Bonds

MCL Convertible Bonds

In connection with the acquisition of forestry project in Indonesia, on 4 October 2007, the Company entered into an agreement (the “Initial S&P Agreement”) with MCL and Merdeka Timber Group Ltd. (“MTG”) in relation to the acquisition by the Company of shares in MTG from MCL and the subscription of new shares in MTG. The Initial S&P Agreement was subsequently amended and revised by the supplemental agreements dated 17 October 2007, 28 February 2008 and 20 March 2008 (the Initial S&P Agreement and the subsequent supplemental agreements hereinafter collectively referred to as the “Entire S&P Agreement”). Pursuant to the Entire S&P Agreement, the Company has agreed to issue to MCL and/or its designated nominee(s) the zero coupon convertible bonds in the aggregate principal amount of HK\$776,880,000 (the “MCL Convertible Bonds”). Details of the Entire S&P Agreement and the MCL Convertible Bonds have been set out in the Company’s circular dated 30 May 2008.

On 18 June 2008, an extraordinary general meeting was held by the Company and the Company obtained approval from its independent shareholders, among other things, the entering by the Company of the Entire S&P Agreement, the issue of the MCL Convertible Bonds and the allotment and issue of conversion shares of the Company upon the exercise of the conversion rights under the MCL Convertible Bonds subject to the conversion restrictions and the conversion lock-up provisions as set out in the terms of the MCL Convertible Bonds and in accordance with the terms of the Entire S&P Agreement.

Following the completion of the Entire S&P Agreement on 12 August 2008, the MCL Convertible Bonds were issued by the Company to MCL on the same date. The MCL Convertible Bonds, due on 12 August 2011, are unlisted, interest-free and convertible into the shares of the Company at the conversion price of HK\$0.10 per share (subject to adjustment pursuant to the terms of the MCL Convertible Bonds).

As at 11 August 2009, based on the outstanding principal amount of HK\$616,880,000 and the conversion price of HK\$0.10 per share, the maximum number of conversion shares of the Company which may be issued upon full conversion of the MCL Convertible Bonds is 6,168,800,000 shares of the Company.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Mak Shiu Tong, Clement

Mr. Ma Hang Kon, Louis

Mr. Tam Ngai Hung, Terry

Mr. Chan Hoi Tung, Tony

Ms. Cheng Yuk Ching, Flora

Dr. William Donald Putt

Mr. Lam Kin Kau, Mark

Mr. Fung Hoi Wing, Henry

Mr. Lau Ho Wai, Lucas