

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08163)

ANNOUNCEMENT

DISSOLUTION OF ADVISORY COMMITTEE

The Board announces the Advisory Committee set up on 7 August 2009 has been dissolved with effect from 10 January 2011.

The Board would like to take this opportunity to thank Mr. Wang, Mr. Xu and Mr. Li for their valuable advice and contribution in the past that had strengthened the Company's resources business.

The board of directors (the "Board") of Merdeka Resources Holdings Limited (the "Company") announces that the advisory committee (the "Advisory Committee") set up on 7 August 2009 has been dissolved with effect from 10 January 2011, following the resignations of each of Mr. Wang Jun ("Mr. Wang"), as the chairman of the Advisory Committee, Mr. Xu Dingming ("Mr. Xu") and Mr. Li Changwei ("Mr. Li"), both as the deputy chairman of the Advisory Committee respectively on 30 December 2010.

Due to their various personal commitments, each of Mr. Wang, Mr. Xu and Mr. Li respectively found it increasingly difficult to give sufficient time to the Company in their performances as members of the Advisory Committee of the Company.

Each of Mr. Wang, Mr. Xu and Mr. Li has confirmed that they have no disagreement with the Board and there is no matter relating to their resignations that needs to be brought to the attention of the shareholders of the Company.

** for identification purposes only*

The Board would like to take this opportunity to thank Mr. Wang, Mr. Xu and Mr. Li for their invaluable advice and contribution in the past that had strengthened the Company's resources business.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Ma Hang Kon, Louis
Chairman and Chief Executive Officer

Hong Kong, 10 January 2011

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Ma Hang Kon, Louis (*Chairman and Chief Executive Officer*)

Mr. Lai Wing Hung

Independent Non-executive Directors:

Mr. Lam Kin Kau, Mark

Mr. Fung Hoi Wing, Henry

Mr. Lau Ho Wai, Lucas

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication and will be published and remains on the websites of the Company at www.merdeka.com.hk and <http://www.irasia.com/listco/hk/merdeka>.