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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

RESIGNATION OF EXECUTIVE DIRECTOR, MEMBER OF THE NOMINATION COMMITTEE AND REMUNERATION COMMITTEE

The Board announces that Mr. Lai has resigned as an executive director, member of the nomination committee and remuneration committee and as a director of the relevant subsidiaries of the Company with effect from 22 June 2012 due to his other personal and business commitments which require more of his attention.

The board of directors (the “Board”) of Merdeka Resources Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) announces that Mr. Lai Wing Hung (“Mr. Lai”) has resigned as an executive director, member of the nomination committee and remuneration committee and as a director of the relevant subsidiaries of the Company with effect from 22 June 2012 due to his other personal and business commitments which require more of his attention.

Mr. Lai has confirmed that he has no disagreement with the Board and do not have any matters in relation to his resignation that should be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Mr. Lai for his contributions to the Company and the Group during his tenure of office.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Ma Hang Kon, Louis
Chairman and Chief Executive Officer

Hong Kong, 22 June 2012

** for identification purposes only*

As at the date of this announcement, the Directors are:

Executive Director:

Mr. Ma Hang Kon, Louis (*Chairman and Chief Executive Officer*)

Independent Non-executive Directors:

Mr. Lam Kin Kau, Mark

Mr. Fung Hoi Wing, Henry

Mr. Lau Ho Wai, Lucas

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the websites of the Company at <http://www.merdeka.com.hk> and <http://www.irasia.com/listco/hk/merdeka>.