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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

APPOINTMENT OF DIRECTOR

The Board announces that Professor Gong has been appointed as an executive director of the Company with effect from 10 July 2012.

APPOINTMENT OF DIRECTOR

The board of directors (the “Board”) of Merdeka Resources Holdings Limited (the “Company” and together with its subsidiaries the “Group”) is pleased to announce that Professor Gong Yao Qian (龔耀乾) (“Professor Gong”) has been appointed as an executive director of the Company with effect from 10 July 2012.

The brief biography of Professor Gong is set out as follows:

Professor Gong Yao Qian (龔耀乾), aged 76, joined the Group in September 2008, currently holds the position of Chief Consultant, Forestry and Wood Processing. He is responsible for the master planning of the forestry and wood processing operations. Professor Gong graduated from the Nanjing Forestry University and taught in the same university for over 30 years. He represented the Ministry of Forestry of the PRC and various corporations in the PRC for domestic and international forestry projects covering countries including Fiji, Guyana, East Timor, Gabon, Bolivia, Japan and Indonesia.

** for identification purposes only*

Save as disclosed above, Professor Gong did not hold any directorship in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas and does not hold any other positions with the Company and/or its subsidiaries.

Professor Gong has entered into a director's service contract with the Company for a term of two years commencing from 10 July 2012 and would continue thereafter until terminated by either party. Professor Gong's appointment is subject to retirement by rotation and re-election at the AGM of the Company in accordance with the articles of association of the Company. In addition, pursuant to the articles of association of the Company, he will hold office until the next following AGM of the Company and will then be eligible for re-election at that meeting. Professor Gong is entitled to a basic salary of approximately HK\$240,000 per annum which is determined after arm's length negotiation between the parties plus a discretionary bonus to be determined by the Board from time to time.

Professor Gong does not have any interest in the shares or underlying shares of the Company within the meaning of Part XV of the SFO.

Professor Gong is not connected with the controlling shareholder, any director, any supervisor or any senior management member or substantial shareholder of the Company.

Save as disclosed herein, there is no information which is discloseable in relation to the appointment of Professor Gong as an executive director nor any of them is involved in any of the matters required to be disclosed pursuant to any of the requirements of the provisions under rules 17.50(2)(h) to 17.50(2)(v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange ("GEM Listing Rules") and there are no other matters in relation to the appointments of Professor Gong that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Professor Gong in joining the Board.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Ma Hang Kon, Louis
Chairman and Chief Executive Officer

Hong Kong, 10 July 2012

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Ma Hang Kon, Louis (*Chairman and Chief Executive Officer*)
Professor Gong Yao Qian

Independent Non-executive Directors:

Mr. Lam Kin Kau, Mark
Mr. Fung Hoi Wing, Henry
Mr. Lau Ho Wai, Lucas

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the websites of the Company at <http://www.merdeka.com.hk> and <http://www.irasia.com/listco/hk/merdeka>.