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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

DISCLOSEABLE TRANSACTION AND EXTENSION OF LONG STOP DATE

Reference is made to the Announcement in relation to, inter alia, the proposed acquisition of the entire equity interests in Quasicom Systems Limited. As more time is needed for the fulfillment of the conditions precedent to which the Completion is subject to the Company entered into a supplemental agreement with the Vendor on 28 June 2013 to extend the Long Stop Date from 30 June 2013 to 30 September 2013.

As completion of the proposed Acquisition is subject to the fulfillment of a number of conditions precedent and may or may not proceed, Shareholders and potential investors should exercise caution when dealing with the Shares.

Reference is made to the announcement of Merdeka Resources Holdings Limited (the “Company”) dated 2 May 2013 (the “Announcement”) in relation to, inter alia, the proposed acquisition of the entire equity interests in Quasicom Systems Limited. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

* *for identification purposes only*

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By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 28 June 2013

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre

Mr. Ma Hang Kon, Louis

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Director:

Ms. Yeung Mo Sheung, Ann

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.