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# **MERDEKA**

## **MERDEKA RESOURCES HOLDINGS LIMITED**

**(萬德資源集團有限公司\*)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8163)

### **COMPLETION OF AGREEMENT**

Reference is made to the announcement issued by Merdeka Resources Holdings Limited (the “Company”) on 2 May 2013 and 28 June 2013 (the “Announcements”). Terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

The Board is pleased to announce that all the conditions precedent under the Acquisition Agreement has been fulfilled. The approval of the listing of, and permission to deal in, the Consideration Shares was granted by the Stock Exchange on 12 July 2013. 20,000,000 Shares have been allotted and issued in accordance with the terms and conditions of the Acquisition Agreement as the Consideration Shares and Completion has taken place on 18 July 2013.

The enlarged new number of Shares in issue is 340,850,215.

By Order of the Board of  
**MERDEKA RESOURCES HOLDINGS LIMITED**  
**Cheung Wai Yin, Wilson**  
*Chairman and Chief Executive Officer*

Hong Kong, 18 July 2013

*\* for identification purposes only*

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre

Mr. Ma Hang Kon, Louis

*Non-executive Director:*

Mr. Wong Chi Man

*Independent Non-executive Director:*

Ms. Yeung Mo Sheung, Ann

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*