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TRADEeasy
易 質 通

TRADEEASY HOLDINGS LIMITED

(易質通集團有限公司)*

(incorporated in the Cayman Islands with limited liability)

NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares : 100,000,000 Placing Shares
comprising 50,000,000 New Shares
and 50,000,000 Sale Shares
(subject to Over-allotment Option)

Placing price : HK\$0.50 per Share

Nominal value : HK\$0.01 each

Stock code : 8163

Sponsor and Manager



HANTEC CAPITAL LIMITED

Bookrunner and Lead Manager

JS CRESVALE
JS Cresvale International Limited

Co-managers

Hantec Capital Limited
Core Pacific-Yamaichi International (H.K.) Limited
Guotai Junan Securities (Hong Kong) Limited
Hooray Securities Limited
Platinum Securities Company Limited

CM-CCS Securities Limited
First Shanghai Securities Limited
Hani Securities (H.K.) Limited
MasterLink Securities (H.K.) Corp. Ltd.
Wintech Securities Limited

* *For identification purposes only*

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the prospectus of Tradeeasy Holdings Limited (the “Company”) dated 26th February, 2002 (the “Prospectus”). The Placing will be subject to the terms and conditions in the Prospectus.

Copies of the Prospectus required by the GEM Listing Rules are available, for information purpose only during normal office hours at the office of the Sponsor, Hantec Capital Limited, at 45th Floor, COSCO Tower, 183 Queen’s Road Central, Hong Kong for a period from 4:30 p.m. on 26th February, 2002 up to and including 12th March, 2002 during normal office hours from 9:00 a.m. to 5:00 p.m..

The Placing is conditional on the fulfilment of the conditions stated in the paragraph headed “Conditions of the Placing” in the section headed “Structure and conditions of the Placing” of the Prospectus. If the Placing does not become unconditional on or before 28th March, 2002 and thereby lapses, the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be caused to be published by the Company on the GEM website on the next day following such lapse.

Pursuant to the Underwriting Agreement and in connection with the Placing, the Company has granted to the Underwriters the Over-allotment Option exercisable by JS Cresvale in whole or in part, on behalf of the Underwriters, at any time within 30 days from the date of the Prospectus, to require the Company to issue up to an aggregate of 15,000,000 additional Shares, representing 15% of the number of the Placing Shares initially available under the Placing. These Shares will be issued at the Placing Price for the purpose of covering over-allocations in the Placing. In the event that the Over-allotment Option is exercised, the additional Shares to be issued will be allocated at the sole discretion of JS Cresvale. JS Cresvale may also, at its option, cover any over-allocations in the Placing through the stock borrowing arrangement with Manistar Enterprises Limited and/or the purchase of Shares in the secondary market or otherwise as may be permitted under applicable laws.

Application for the Placing Shares will only be considered on the basis of the Prospectus.

Application has been made to the Stock Exchange for the listing of and permission to deal in the Shares in issue and to be issued as described in the Prospectus and any Shares which may fall to be issued upon exercise of the

Over-allotment Option and the options granted under the Pre-IPO Share Option Scheme and the Share Option Scheme. Dealings in the Shares on the GEM are expected to commence on Thursday, 7th March, 2002. Further announcement will be made if the Over-allotment Option is exercised.

Subject to the granting of listing of and permission to deal in the Shares on GEM, as well as compliance with the stock admission requirements of Hongkong Clearing, the Shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on GEM or on any other date as determined by Hongkong Clearing. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Investors applying for the Placing Shares must pay the Placing Price of HK\$0.50 per Share together with brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.007%. The level of indications of interests in the Placing and the basis of allocations in the Placing are expected to be published on the GEM website at www.hkgem.com at 5:00 p.m. on Monday, 4th March, 2002.

By order of the Board
Tradeeasy Holdings Limited
Yu Lup Fat, Joseph
Chairman

Hong Kong, 26th February, 2002

This announcement and a copy of the Prospectus will remain on the GEM website at <http://www.hkgem.com>.