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MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 28 MARCH 2014 AT 10:30 A.M.

The Board announces that the ordinary resolution set out in the EGM Notice was duly passed by the Shareholders by way of poll at the EGM held on 28 March 2014 at 10:30 a.m..

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “Circular”) of Merdeka Resources Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) containing, among others, a notice of extraordinary general meeting of the Company held on 28 March 2014 (the “EGM”) dated 13 March 2014. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the notice of the EGM (the “EGM Notice”).

The Board is pleased to announce that the resolution proposed was voted by the Shareholders by way of poll at the EGM held on 28 March 2014.

As at the date of the EGM, the number of issued shares of the Company was 612,850,215 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolution at the EGM.

As none of the Shareholders or Directors or connected person has material interest in the Continuing Connected Transactions except the Borrower, and as the Borrower does not hold any Share and is not a Shareholder, no Shareholder was abstain from voting on the resolution proposed at the EGM.

There was no restriction on any Shareholder to cast votes on any of the proposed resolution at the EGM.

The Branch Share Registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

* *For identification purpose only*

The poll results are set out as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve, confirm and ratify the Loan Agreement (as defined in the circular of the Company dated 13 March 2014), the terms and the transactions contemplated thereunder and the relevant proposed annual caps.	134,747,590 (100%)	0 (0%)

Please refer to the EGM Notice for the full version of the above Resolution.

As 100% of the votes were cast in favour of the ordinary resolution proposed at the EGM, it was duly passed.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 28 March 2014

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.