



## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes shares |
|---------------------------------------|------------------------|-----|-------------------------|-----------------------------|
|                                       | (1)                    | (2) |                         |                             |
| Balance at close of preceding month   | <b>612,850,215</b>     | N/A | N/A                     | N/A                         |
| Increase/ (decrease) during the month | <b>0</b>               | Nil | Nil                     | Nil                         |
| Balance at close of the month         | <b>612,850,215</b>     | N/A | N/A                     | N/A                         |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share option scheme adopted by Shareholders during AGM (03/05/2012)                                   |                           |           |                            |        |  |   |
| Ordinary Shares  | 0                         | 0         | 0                          | 0      | 0  | 1,569,615( <i>Note a</i> )  |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <i>Note a: Exercise price: HK\$ 0.86 per share; exercise period: 30/05/2012- 29/05/2022.</i>             |                           |           |                            |        |  |   |
| 2. Share option scheme adopted by Shareholders during AGM (03/05/2012)                                   |                           |           |                            |        |  |   |
| Ordinary Shares  | 0                         | 0         | 0                          | 0      | 0  | 128,333( <i>Note b</i> )  |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <i>Note b: Exercise price: HK\$ 0.51 per share; exercise period: 17/01/2013- 16/01/2023.</i>             |                           |           |                            |        |  |   |
| 3.   |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | 0  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A  |   |

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  | Total B. (Ordinary shares)                | _____  | N/A  |
|   |                                 |   |                                  | (Preference shares)                       | _____  | N/A  |
|   |                                 |   |                                  | (Other class)                             | _____  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Redeemed /Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|--------------------------------------|------------------------------|--|---|
| 1. <u>Convertible Bonds</u><br><u>(3-year zero coupon</u><br><u>convertible bonds originally</u><br><u>due 2011 and extended to</u><br><u>2014) issued on 12/08/2008</u> | HKS                            | 177,880,000.00                     | 0                                    | 177,880,000.00               | 0  | 44,470,000  |
| Stock code (if listed)   | N/A                            |                                    |                                      |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   | Ordinary shares                |                                    |                                      |                              |  |   |
| Subscription price   | HK\$4.00 per share             |                                    |                                      |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | (18/06/2008)                   |                                    |                                      |                              |  |   |
| 2.   |                                |                                    |                                      |                              |  |   |
| Stock code (if listed)   |                                |                                    |                                      |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                                      |                              |  |   |
| Subscription price   |                                |                                    |                                      |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                | ( / / )                            |                                      |                              |  |   |
| 3.   |                                |                                    |                                      |                              |  |   |
| Stock code (if listed)   |                                |                                    |                                      |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                                      |                              |  |   |
| Subscription price   |                                |                                    |                                      |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                | ( / / )                            |                                      |                              |  |   |
| 4.   |                                |                                    |                                      |                              |  |   |
| Stock code (if listed)   |                                |                                    |                                      |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )   |                                |                                    |                                      |                              |  |   |
| Subscription price   |                                |                                    |                                      |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                | ( / / )                            |                                      |                              |  |   |
|  |                                |                                    |                                      | Total C. (Ordinary shares)   | 0  |   |
|  |                                |                                    |                                      | (Preference shares)          | N/A  |   |
|  |                                |                                    |                                      | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |                     |  |     |               |  |     |  |  |
|---|--|---|-----|---------------------|--|-----|---------------|--|-----|--|--|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )   |  |   |     |                     |  |     |               |  |     |  |  |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )   |  |   |     |                     |  |     |               |  |     |  |  |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )   |  |   |     |                     |  |     |               |  |     |  |  |
| <table border="0" style="width: 100%;"> <tr> <td style="text-align: right;">Total D. (Ordinary shares)</td> <td style="width: 100px;"></td> <td style="text-align: center;">N/A</td> </tr> <tr> <td style="text-align: right;">(Preference shares)</td> <td></td> <td style="text-align: center;">N/A</td> </tr> <tr> <td style="text-align: right;">(Other class)</td> <td></td> <td style="text-align: center;">N/A</td> </tr> </table> | Total D. (Ordinary shares)   |   | N/A | (Preference shares) |  | N/A | (Other class) |  | N/A |  |  |
| Total D. (Ordinary shares)  |  | N/A   |     |                     |  |     |               |  |     |  |  |
| (Preference shares)   |  | N/A   |     |                     |  |     |               |  |     |  |  |
| (Other class)   |  | N/A   |     |                     |  |     |               |  |     |  |  |

## Other Movements in Issued Share Capital

| Type of Issue |                                    |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------------------|---------------------------------|---|--|---|
| 1.            | Rights issue                       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)    | Nil  | Nil   |
| 2.            | Open offer                         | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)    | Nil  | Nil   |
| 3.            | Placing<br>(Under General Mandate) | At price : State currency _____ | Class of shares issuable Ordinary<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil  | Nil   |
| 4.            | Bonus issue                        |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)    | Nil  | Nil   |

For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil<br>Nil  |
| 6.            | Repurchase of shares                                   | Class of shares repurchased _____<br>(Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy)                        | Nil<br>Nil  |
| 7.            | Redemption of shares                                   | Class of shares redeemed _____<br>(Note 1)<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | Nil<br>Nil  |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil<br>Nil  |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | Nil  | Nil   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
|                            |  | Total E. (Ordinary shares)   | Nil   |
|                            |  | (Preference shares)  | N/A   |
|                            |  | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

