

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MERDEKA

MERDEKA RESOURCES HOLDINGS LIMITED

(萬德資源集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

COMPLETION OF ACQUISITION AND ISSUANCE OF PROMISSORY NOTE

Reference is made to the announcement of Merdeka Resources Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) dated 25 September 2012 and the clarification Announcement dated 10 October 2012 (collectively, the “Announcements”) and the Company’s circular dated 28 January 2014 (the “Circular”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

The Board is pleased to announce that all conditions precedent to the Acquisition has been fulfilled and Completion took place on 4 April 2014. In accordance with the terms of the Agreement, the Promissory Note has been issued to the Vendor pursuant to the terms of the Promissory Note Instrument.

Upon Completion, the Company is interested in 1 ordinary share of the Target Company, representing approximately 100.00% of its issued share capital. The Target Company has become an indirect wholly-owned subsidiary of the Company.

By Order of the Board of
MERDEKA RESOURCES HOLDINGS LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 4 April 2014

* *For identification purposes only*

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.