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MERDEKA

MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

CHANGE IN BOARD LOT SIZE

The Board announces that following the Rights Issue became unconditional, the Change in Board Lot Size will become effective on Monday, 21 July 2014. As a result, the events set forth in the timetable in respect of the Change in Board Lot Size on page iv of the Circular will be carried out accordingly.

The new share certificates in board lot of 40,000 Shares each will be pink in colour.

Reference is made to the Company's announcement dated 11 April 2014 and the circular dated 28 May 2014 (the "**Circular**") relating to, among other things, the change of the board lot size of the Shares from 10,000 Shares to 40,000 Shares (the "**Change in Board Lot Size**"). Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

* *for identification purposes only*

The Board announces that following the Rights Issue became unconditional, the Change in Board Lot Size will become effective on Monday, 21 July 2014. As a result, the events set forth in the timetable in respect of the Change in Board Lot Size on page iv of the Circular will be carried out accordingly and for the purpose of easy reference, the same is extracted and reproduced as follows:-

(Hong Kong time)

Last day of trading of Shares in board lot of 10,000 Shares	Friday, 18 July 2014
Effective date of change in board lot size	Monday, 21 July 2014
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	Monday, 21 July 2014
First day for free exchange of existing share certificates in board lot of 10,000 Shares each for new share certificates in board lot of 40,000 Shares each	Monday, 21 July 2014
The last day for the designated broker to provide matching services for odd lots of Shares	Monday, 11 August 2014
Last day for free exchange of existing share certificates in board lot of 10,000 Shares each for new share certificates in board lot of 40,000 Shares each	Thursday, 14 August 2014

The new share certificates in board lot of 40,000 Shares each will be pink in colour.

Exchange of share certificates arrangement

Shareholders may, during the period from 21 July 2014 to 14 August 2014 (both days inclusive) during the business hours, submit existing certificates for the Shares in board lot of 10,000 Shares each in orange colour to the Company's branch share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for exchange, at the expense of the Company, for new share certificates in pink colour in board lot of 40,000 Shares each. It is expected that the new certificates will be available for collection within 10 Business Days after the submission of the existing Share certificates to the branch share registrar of the Company for exchange. Thereafter, existing share certificates in orange colour will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be allowed by the Stock Exchange) for each new certificate in pink colour in board lot of 40,000 Shares each. Existing certificates for the Shares will

cease to be valid for delivery but will continue to be valid evidence of legal title to the relevant Shares.

By Order of the Board of
MERDEKA MOBILE GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 17 July 2014

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.