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**MERDEKA**

**MERDEKA MOBILE GROUP LIMITED**

**(萬德移動集團有限公司\*)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8163 and 8377)**

**REVISED TIMETABLE IN RELATION TO  
SHARE CONSOLIDATION  
AND  
CHANGE IN BOARD LOT SIZE  
AND  
CAPITAL REDUCTION AND SUB-DIVISION**

Reference is made to the circular of Merdeka Mobile Group Limited (the “**Company**”) dated 3 September 2014 in relation to the Share Consolidation, change in board lot size, the Capital Reduction and Sub-division (the “**Circular**”). Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Circular.

**REVISED TIMETABLE**

In respect of the suspension of trading in shares of the Company on The Stock Exchange of Hong Kong Limited (stock codes: 8163 and 8377) with effect from 9:00 a.m. on 3 November 2014, the expected timetable for the Share Consolidation, change in board lot size, the Capital Reduction and Sub-division is set out below:

*(Hong Kong time)*

Temporary counter for trading in the Consolidated Shares  
in board lots of 5,000 Consolidated Shares  
(in form of existing share certificates) closes ..... 4:00 p.m. on Thursday,  
11 December 2014

\* *For identification purpose only*

Parallel trading in the Consolidated Shares

(in form of new share certificates in green colour

and existing share certificates in pink colour) ends . . . . . 4:00 p.m. on Thursday,  
11 December 2014

Designated broker ceases to stand in the market to

provide matching services for the sale and

purchase of odd lots of the Consolidated Shares . . . . . 4:00 p.m. on Thursday,  
11 December 2014

Last day for free exchange of existing share certificates . . . . .

4:30 p.m. on Monday,  
15 December 2014

*The following events are conditional on the approval from the Court. The dates are  
therefore tentative.*

Effective date for the Capital Reduction and Sub-division . . . . .

Tuesday,  
6 January 2015

First day for free exchange of the share certificates

for the Consolidated Shares in green colour

for new share certificates for New Shares in brown colour . . . . . 9:00 a.m. on Tuesday,  
6 January 2015

Last day for free exchange of the share certificates

for the Consolidated Shares in green colour

for new share certificates for New Shares in brown colour . . . . . 4:30 p.m. on Friday,  
6 February 2015

By order of the Board of  
**MERDEKA MOBILE GROUP LIMITED**  
**Cheung Wai Yin, Wilson**  
*Chairman and Chief Executive Officer*

Hong Kong, 9 December 2014

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

*Non-executive Director:*

Mr. Wong Chi Man

*Independent Non-executive Directors:*

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*