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**MERDEKA FINANCIAL SERVICES GROUP LIMITED**

**(萬德金融服務集團有限公司\*)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8163)

**VOLUNTARY ANNOUNCEMENT  
COMPLETION OF ACQUISITION**

This announcement is a voluntary announcement made by Merdeka Financial Services Group Limited (the “Company”) to provide its shareholders and potential investors with the updated information of the Company.

References is made to the Company’s various communications with its shareholders and potential investors and the Company’s Annual Report dated 11 March 2016 (the “Annual Report”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Annual Report unless the context requires otherwise.

The Board is pleased to announce that the Securities and Futures Commission has on 6 July 2016 granted the approval for the application by the Company to become the substantial shareholder of XiaXin Securities (HK) Limited (“XiaXin”), a corporation licensed to carry out Type 1 (dealing in securities) regulated activities under the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong), as a result, all the conditions precedent to the acquisition of XiaXin have been fulfilled and the completion (the “Completion”) took place on 15 July 2016.

*\* for identification purposes only*

Following the Completion, XiaXin has become an indirect wholly-owned subsidiary of the Company and the financial results of XiaXin will be consolidated into the accounts of the Group.

By Order of the Board of  
**MERDEKA FINANCIAL SERVICES GROUP LIMITED**  
**Cheung Wai Yin, Wilson**  
*Chairman and Chief Executive Officer*

Hong Kong, 15 July 2016

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

*Independent Non-executive Directors:*

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*