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**MERDEKA FINANCIAL SERVICES GROUP LIMITED**

**(萬德金融服務集團有限公司\*)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8163)

**VOLUNTARY ANNOUNCEMENT  
MERDEKA CAPITAL LIMITED**

This announcement is a voluntary announcement made by Merdeka Financial Services Group Limited (the “Company”) to provide its shareholders and potential investors with the updated information of the Company.

Reference is made to the announcement of the Company dated 1 August 2016 (the “Announcement”) in relation to, among others, the completion of the acquisition of XiaXin Securities (HK) Limited (“XiaXin”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that following the Completion, on 30 August 2016, XiaXin has officially changed its name to Merdeka Capital Limited (萬德資本有限公司) (“Merdeka Capital”). Merdeka Capital is a corporation licensed to carry out Type 1 (dealing in securities) regulated activities under the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

*\* for identification purposes only*

In order to cope with the Group's strategy in exploring the China market, the Board is studying the possibilities for Merdeka Capital to apply for the certificate of Hong Kong service suppliers which is the first step in applying for the preferential treatment under Mainland and Hong Kong closer economic partnership arrangement ("CEPA"). Under CEPA, it is anticipated that Merdeka Capital may enjoy preferential treatment when setting up business in its relevant sector in the Mainland China and is vigorously planning to establish strategic partnership co-operations with certain Mainland financial institutes of relevant business in sharing commercial resources in the extensive areas, including products and customer paths, for mutual developments.

Furthermore, to enjoy the competitive advantages of the Group in the information technology as well as in the mobile application, Merdeka Capital is going to build, basing on its existing online financial services, an ultimately computerized automatic trading platform with mobile application supports as well as a professional information announcing and broadcasting platform for Hong Kong stocks and the stock market, so as to promote its business everywhere in Hong Kong as well as in the China market.

It is obvious that in the coming days, Merdeka Capital, the Company as well as the Group will be continuously putting more weight on the financial services business to seize the opportunities that may be brought by the "one belt, one road" policy of the Mainland China as well as the continuing and development of the Shanghai-Hong Kong Stock Connect scheme and the opening up of the Shenzhen-Hong Kong Stock Connect scheme.

By Order of the Board of  
**MERDEKA FINANCIAL SERVICES GROUP LIMITED**  
**Cheung Wai Yin, Wilson**  
*Chairman and Chief Executive Officer*

Hong Kong, 11 October 2016

As at the date of this announcement, the Directors are:

*Executive Directors:*

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

*Independent Non-executive Directors:*

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*