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MERDEKA FINANCIAL SERVICES GROUP LIMITED

(萬德金融服務集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8163)

INSIDE INFORMATION

UPDATE ON LITIGATION (WINDING UP PETITION)

This announcement is made by Merdeka Financial Services Group Limited (the “**Company**”, together with its subsidiaries the “**Group**”) pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Reference is made to the Company’s announcements dated 14 November 2017, 16 November 2017, 6 February 2018, 20 February 2018 and 16 May 2018 (the “**Announcements**”), and the various reports (including annual reports and financial announcements) (the “**Reports**”) disclosing and relating to the winding up petition made against the Company. Terms used herein shall have the same meanings as defined in the Announcements and Reports unless defined otherwise.

DISMISSAL OF THE WINDING UP PETITION

On 20 May 2019, the Court ordered that the Petition made by Mr. Au Kai To Karel (the “**Petitioner**”) under HCCW 343 of 2017 to wind up the Company be dismissed with costs payable by the Petitioner to the Company.

By order of the Board of
MERDEKA FINANCIAL SERVICES GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 21 May 2019

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Ms. Tsang Kwai Ping

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Au-yeung Sei Kwok

Ms. Ng Ka Sim, Casina

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.

* for identification purpose only