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MERDEKA MOBILE GROUP LIMITED

(萬德移動集團有限公司*)

(formerly known as Merdeka Resources Holdings Limited

(萬德資源集團有限公司))*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

CHANGE OF DATE OF BOARD MEETING

Reference is made to the announcement of Merdeka Mobile Group Limited (formerly known as Merdeka Resources Holdings Limited) (the “Company”) dated 2 May 2014 in respect of the date of board meeting of the board of directors of the Company (the “Board”) for the purpose of considering and approving, among other matters, the release of the unaudited first quarterly results of the Company and its subsidiaries for the three months ended 31 March 2014 and consider the payment of a dividend, if any.

The Board hereby announces that the date of board meeting which was scheduled to be held on Wednesday, 14 May 2014 will be postponed to Thursday, 15 May 2014.

By Order of the Board of
MERDEKA MOBILE GROUP LIMITED
(formerly known as Merdeka Resources Holdings Limited)
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 5 May 2014

** for identification purposes only*

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Cheung Wai Yin, Wilson (*Chairman and Chief Executive Officer*)

Mr. Lau Chi Yan, Pierre (*Managing Director*)

Non-executive Director:

Mr. Wong Chi Man

Independent Non-executive Directors:

Ms. Yeung Mo Sheung, Ann

Mr. Ng Kay Kwok

Mr. Yip Kat Kong, Kenneth

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.